



**REQUEST FOR HARDSHIP ASSISTANCE**

Attached is a Financial Disclosure Form that must be completed in order to determine if you will qualify for Hardship Exemption. The Financial Disclosure Form must be filled out completely and all verification of information attached before a determination can be made regarding final financial status.

The Financial Disclosure will then be reviewed and a determination made, it may help with all or a percentage of the charges incurred if approved.

ERNEST HEALTH will file all insurance, Medicare and Third Party Liability. If you qualify for any State Funded Programs please provide information regarding your application status. The Financial Disclosure and request for hardship is used as a last resource ONLY.

The Financial Disclosure Form will only be in effect for the dates of service that are currently being rendered. (Does not cover indefinitely).

However, based upon future discussions with you regarding your financial situation, the provider may determine that your financial situation has improved enough to remove the Hardship Exemption thereby requiring payment from you for the charges incurred.

**THIS APPLICATION DOES NOT APPLY TO THE PHYSICIANS BILLING, YOU MUST CONTACT THE RESPECTIVE PHYSICIAN TO MAKE PAYMENT ARRANGEMENT FOR THEIR BILL.**

By signing below and submitting the Financial Disclosure Form you agree to the best of your knowledge that the information contained therein is accurate.

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

Approved: \_\_\_\_\_ Yes

\_\_\_\_\_ No

Approved or Non-Approved by:

\_\_\_\_\_  
(CFO and/or CEO)

\_\_\_\_\_  
Date

Amount Approved: \_\_\_\_\_ Balance Due (If any): \_\_\_\_\_



**ERNEST**  
HEALTH, INC.

**Financial Disclosure Form**

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Address, City, State, Zip

\_\_\_\_\_  
Responsible Party

\_\_\_\_\_  
Address, City, State, Zip

How long at this address? \_\_\_\_\_

**Monthly Obligations:**

Mortgage/Rent	\$ _____	1 <sup>st</sup> Mortgage Holder	_____	2 <sup>nd</sup> Mortgage Holder	_____
Condo Fee	\$ _____				
Avg. Electric/Gas	\$ _____				
Avg. Telephone	\$ _____				
Avg. Water	\$ _____				
Insurance costs	\$ _____				
Car Payment	\$ _____				
Avg. Food Cost	\$ _____				
Credit cards (Itemize by Type:)					

_____	_____
_____	_____
_____	_____
_____	_____

Child Support \_\_\_\_\_

Alimony \_\_\_\_\_

Other Medical/Dental \_\_\_\_\_

Other Expenses \_\_\_\_\_

**Total Expenses:** \_\_\_\_\_

**Income:**

Your employer: \_\_\_\_\_ Monthly Income: \_\_\_\_\_ (Before Taxes)

Spouse's employer: \_\_\_\_\_ Monthly Income: \_\_\_\_\_ (Before Taxes)

(Attach copies of past two months pay stubs)

Monthly child support/alimony Income: \_\_\_\_\_ Other Income: \_\_\_\_\_

**Total Monthly Income:** \_\_\_\_\_

Savings Account Balance: \_\_\_\_\_ Credit Union: \_\_\_\_\_

Amount patient feels they can pay for services each month \$ \_\_\_\_\_

The above information is privileged and confidential.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient/Responsible Party Signature

Patient's estimated balance after insurance: \_\_\_\_\_ Account is approved for: \_\_\_\_\_

Comments: \_\_\_\_\_

Patient Account Manager: \_\_\_\_\_

Date: \_\_\_\_\_

Business Office Manager: \_\_\_\_\_

Date: \_\_\_\_\_

CFO/CEO \_\_\_\_\_

Date: \_\_\_\_\_



**ERNEST**  
HEALTH, INC.

FINANCIAL ASSESSMENT

Date: \_\_\_\_\_

Patient Name \_\_\_\_\_ Date of Admission: \_\_\_\_\_

Account Number \_\_\_\_\_ Referred From \_\_\_\_\_

Admitting Diagnosis: \_\_\_\_\_

**I Potential Reimbursement**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Victim of Crime | <input type="checkbox"/> Accident/TPL  | <input type="checkbox"/> Charity Application |
| <input type="checkbox"/> Medicare        | <input type="checkbox"/> Insurance     | <input type="checkbox"/> Self-Pay            |
| <input type="checkbox"/> Medicaid        | <input type="checkbox"/> Worker's Comp | <input type="checkbox"/> Other: _____        |

**II Demographic Information Update**

Address \_\_\_\_\_  
City/State/Zip code \_\_\_\_\_  
Telephone numbers: \_\_\_\_\_  
D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_

**III Additional Contracts**

Name \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_  
Telephone numbers \_\_\_\_\_

**IV Employment Information**

Name of Employer \_\_\_\_\_  
Address \_\_\_\_\_  
Telephone number \_\_\_\_\_ Date of Employment \_\_\_\_\_  
Date of Termination \_\_\_\_\_

Insurance coverage  Yes  No  
If terminated, has coverage continued through COBRA? \_\_\_\_\_

**V Insurance Information**

List all insurance benefits whether primary secondary or if third party liability.

1. Name of Insurance \_\_\_\_\_  
Address \_\_\_\_\_  
Telephone number \_\_\_\_\_ Contact \_\_\_\_\_
2. Subscriber Name \_\_\_\_\_  
SSN \_\_\_\_\_ Relationship \_\_\_\_\_
3. Policy Number/ Group Number \_\_\_\_\_  
Medicare/ Medicaid number \_\_\_\_\_
4. Effective Date \_\_\_\_\_
5. Pre-Cert Required \_\_\_\_\_ Pre-existing \_\_\_\_\_

**VI Victim of Crime**

1. Hospitalized due to violent crime (Not involved illegal activity)  
 Yes  No
2. Was Police Report taken?  Yes  No  
City \_\_\_\_\_ County \_\_\_\_\_
2. Date of Incident \_\_\_\_\_  
Location \_\_\_\_\_

**VII Third Party Liability/ MVA**

1. Date and Time of Accident \_\_\_\_\_  
Location \_\_\_\_\_  
City and County \_\_\_\_\_
2. Was the accident the fault of someone other than the patient/RP? \_\_\_\_\_
  - a. Driver: \_\_\_\_\_
  - b. Owner(s): \_\_\_\_\_
  - c. Citation(s) Received: \_\_\_\_\_
  - d. Driver's address/ telephone: \_\_\_\_\_
  - e. Owner's Address/ Telephone: \_\_\_\_\_
3. Insurance coverage: \_\_\_\_\_  
Policy Number: \_\_\_\_\_

Insurance company's telephone number: \_\_\_\_\_

4. Has patient filed suit/planning to sue? [ ] Yes [ ] No

5. Name/ Address/ Telephone of Attorney: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. Does the patient have Auto Insurance? [ ] Yes [ ] No

A. Name of Insurance company: \_\_\_\_\_

B. Policy Number: \_\_\_\_\_

C. Agent: \_\_\_\_\_

D. Address/ Telephone: \_\_\_\_\_

**VIII Workman's Compensation**

Hospitalization due to work related injury or illness

1. Patient still employed by same employer? [ ] Yes [ ] No

2. Name/ Address of Employer: \_\_\_\_\_  
\_\_\_\_\_

3. Coverage verified? \_\_\_\_\_

4. Has a Worker's compensation claim been filed? [ ] Yes [ ] No

If Yes, Date Filed: \_\_\_\_\_

5. Attorney Name/ Address/ Telephone: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**IX Income Information/ Family Unit**

List every member of the family residing in household

Name	Rel	DOB	INCOME	SOURCE
------	-----	-----	--------	--------

1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____
7.	_____	_____	_____	_____
8.	_____	_____	_____	_____

**X Potential Medicaid Category**

[ ] JUL/ Medicaid

[ ] Food Stamps

